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Certified Tax Specialist

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B.S. UC, Berkeley

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Past President Beverly Hills Bar Assn Probate Committee

Past Secretary of the Tax Section of California State Bar Association

Past President of Desert Estate Planning Council

Past President of the San Fernando Valley Estate Planning Council

Military Service: Army Field Artillery; 1/83 Arty Vietnam

Co-Author Chapter 30 (Principal and Income Fiduciary Accounting) of 3 Volume CEB Treatise on Will Drafting

Speaking Engagements: Beverly Hills Bar Probate and Tax Committees; Southern California Tax and Estate Planning Council; USC Tax Institute Seminar on Estate Tax Marital Deduction; Inland Empire Estate Planning Council; Sacramento Estate Planning Council; DEPC; CPA Foundation; and numerous others