

JEFF MOLEVER CV

B.S. Arizona State University (1973)
J.D. UCLA (1982)
LL.M. Washington School of Law (Washington Institute) (1989)

CPA (Arizona 1976; inactive)

Prior holder of Series 7 and related securities licenses (2002 – 2016); Owned and sold Core Financial Management, LLC in 2015

Past President of Desert Estate Planning Council (1990 – 1991)

1973-1975: Worked at Arthur Andersen & Co. (Phoenix)

1975-1979: Worked in college management (ASU College of Fine Arts)

1982-1985: Worked at various California law firms: Century City, Woodland Hills, and Santa Barbara)

1985-1986 Co-founder with Cathy Molever of Molever & Molever (Santa Barbara)

1986-1995 Worked for Howard Sanger and became partner in 1990: Sanger & Molever

1995-1996: Shareholder at Parsinen, Bowman, Kaplan & Levy (Minneapolis, Minnesota)

1996-2016: Founder and owner of Molever of Law Firm (Plymouth, Minnesota)

2016 – 2017: Independent Contractor for Thompson Hall Law Firm (renamed JUX Law Firm)

2018-2019: Independent Contractor for Sanger & Manes

2019-Present Partner at Sanger & Molever

Author: Retirement Plan Distributions: Don't Add Insult to Injury (1988: The Practical Tax Lawyer), updated and republished in 1990 The Practical Accountant

Speaking Engagements: CPA Groups, Financial Planning Groups, National Conference of Attorneys-CPAs in Banff, Alberta, Canada; Public (500+ estate planning seminars in Minnesota and California attended by 15-200 individuals at each seminar); Approximately 15-25 Client Seminars for 150-300 clients at a time.

Practical Experience: Pittsburgh, PA native; went to law school six years after graduation from college; worked as a Private Investigator in Phoenix/LA summer after first year of law school; lived through many estate planning life "events": terminal illness and caregiving for spouse, death of spouse, in-law challenges, and grandchildren.